

PERSONAL FINANCIAL STATEMENT

TO:

SECTION 1 - INDIVIDUAL INFORMATION (Type or Print)

Name _____
 Residence Address _____
 City, State & Zip _____
 Position or occupation _____
 Business Name _____
 Business Address _____
 City, State & Zip _____

Res. Phone _____	Bus. Phone _____
S.S. No. _____	Date of Birth _____
e-mail _____	

SECTION 2 - OTHER PARTY INFORMATION (Type or Print)

Name _____
 Residence Address _____
 City, State & Zip _____
 Position or occupation _____
 Business Name _____
 Business Address _____
 City, State & Zip _____

Res. Phone _____	Bus. Phone _____
S.S. No. _____	Date of Birth _____
e-mail _____	

SECTION 3 - STATEMENT OF FINANCIAL CONDITION AS OF

ASSETS (Do not include Assets of doubtful value)	IN DOLLARS (Omit cents)	LIABILITIES	IN DOLLARS (Omit cents)
Cash on hand in banks	\$	Notes payable to banks - secure	\$
U.S. Gov't. & Marketable Securities (see Schedule A)		Notes payable to banks - unsecured	
Non-Marketable Securities (see Schedule B)		Notes payable to relatives	
Real Estate Owned (see Schedule C)		Unpaid taxes	
Notes Receivable		Real Estate mortgages payable (see Schedule C)	
Furniture & Fixtures		Other debts (see Schedule E)	
Automobiles			
Cash Value - Life Insurance (see Schedule D)			
Other assets - Itemize: _____			
Total Assets	\$	TOTAL LIABILITIES	\$
		NET WORTH	\$
		TOTAL LIABILITY AND NET WORTH	\$

SOURCES OF INCOME FOR YEAR ENDED

Salary, bonuses & commissions \$ _____
 Dividends _____
 Real Estate income _____

Other income: Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Alimony, child support, separate maintenance received under: court order written agreement oral understanding. (If this application is being taken orally, this preceding statement should be read prior to asking any questions concerning income).

If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets or another person as a basis for repayment of the credit requested, complete all Sections providing information in Section 2 about the person whose alimony, child support or maintenance payments or income or assets you are relying.

OTHER INCOME \$ _____
 TOTAL \$ _____

PERSONAL INFORMATION (Give details on back)

Do you have a will Yes No If so, name of executor: _____

Are you a partner or an officer in any venture? If so, describe:
 See back.

Are you obligated to pay alimony, child support or separate maintenance payments? If so, describe: _____

Are any assets pledged other than as described on schedules?
 If so, describe: _____

Income tax settled through (date): _____

Are you a defendant in any suits or legal actions?

Personal bank accounts carried at: _____

Have you ever been declared bankrupt in the last 14 years?
 Yes No

CONTINGENT LIABILITIES

Do you have any contingent Liabilities? If so, describe: _____

As indorser, co-maker or guarantor? \$ _____

On leases or contracts? _____

Legal claims _____

Other special debt _____

SCHEDULE A - U.S. GOVERNMENT & MARKETABLE SECURITIES

NUMBER OF SHARES OR FACE VALUE (BONDS)	DESCRIPTION	IN NAME OF	ARE THESE PLEDGED?	MARKET VALUE

SCHEDULE B - NON-MARKETABLE SECURITIES

NUMBER OF SHARES	DESCRIPTION	IN NAME OF	ARE THESE PLEDGED?	SOURCE OF VALUE	VALUE

SCHEDULE C - REAL ESTATE OWNED

ADDRESS & TYPE OF PROPERTY	TITLE IN NAME OF	DATE ACQUIRED	COST	MARKET VALUE	MORTGAGE MATURITY	MORTGAGE AMOUNT

SCHEDULE D - LIFE INSURANCE CARRIED, INCLUDING GROUP INSURANCE

NAME OF INSURANCE COMPANY	OWNER OF POLICY	BENEFICIARY	FACE AMOUNT	POLICY LOANS	CASH SURRENDER VALUE

SCHEDULE E - OTHER DEBTS

NOTES AND ACCOUNTS OWED BY ME TO:	CURRENT AMOUNT	PAYMENT	DESCRIPTION OF SECURITY PLEDGE

ADDITIONAL PERSONAL INFORMATION

Submission of this financial statement and information contained herein constitutes a request for credit in the amount of \$_____ for the purpose of _____

I am applying for individual credit. _____ Applicant

We are applying for joint credit. _____ Applicant _____ Co-Applicant

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about your credit experience with me/us. The undersigned acknowledge(s) receipt of a copy of this instrument.

DATE	
SIGNATURE (INDIVIDUAL)	SIGNATURE (OTHER PARTY)